Johnson \& Johnson and Subsidiaries
Supplementary Sales Data

| (Unaudited; Dollars in Millions) | FOURTH QUARTER |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | Percent Change |  |  |
|  | 2012 |  | 2011 | Total | Operations | Currency |
| Sales to customers by segment of business |  |  |  |  |  |  |
| Consumer |  |  |  |  |  |  |
| U.S. | \$ | 1,203 | 1,248 | (3.6) \% | (3.6) | - |
| International |  | 2,449 | 2,420 | 1.2 | 3.2 | (2.0) |
|  |  | 3,652 | 3,668 | (0.4) | 0.9 | (1.3) |
| Pharmaceutical |  |  |  |  |  |  |
| U.S. |  | 3,013 | 2,887 | 4.4 | 4.4 | - |
| International |  | 3,512 | 3,207 | 9.5 | 12.1 | (2.6) |
|  |  | 6,525 | 6,094 | 7.1 | 8.5 | (1.4) |
| Med Devices \& Diagnostics |  |  |  |  |  |  |
| U.S. |  | 3,244 | 2,850 | 13.8 | 13.8 | - |
| International |  | 4,137 | 3,643 | 13.6 | 15.8 | (2.2) |
|  |  | 7,381 | 6,493 | 13.7 | 14.9 | (1.2) |
| U.S. |  | 7,460 | 6,985 | 6.8 | 6.8 | - |
| International |  | 10,098 | 9,270 | 8.9 | 11.2 | (2.3) |
| Worldwide | \$ | 17,558 | 16,255 | 8.0 \% | 9.3 | (1.3) |


| TWELVE MONTHS |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
| $\mathbf{2 0 1 2}$ | $\mathbf{2 0 1 1}$ | Total | Percent Change |  |


| \$ | 5,046 | 5,151 | (2.0) \% | (2.0) | - |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | 9,401 | 9,732 | (3.4) | 1.9 | (5.3) |
|  | 14,447 | 14,883 | (2.9) | 0.5 | (3.4) |
|  | 12,421 | 12,386 | 0.3 | 0.3 | - |
|  | 12,930 | 11,982 | 7.9 | 13.6 | (5.7) |
|  | 25,351 | 24,368 | 4.0 | 6.8 | (2.8) |
|  | 12,363 | 11,371 | 8.7 | 8.7 | - |
|  | 15,063 | 14,408 | 4.5 | 8.6 | (4.1) |
|  | 27,426 | 25,779 | 6.4 | 8.7 | (2.3) |
|  | 29,830 | 28,908 | 3.2 | 3.2 | - |
|  | 37,394 | 36,122 | 3.5 | 8.4 | (4.9) |
| \$ | 67,224 | 65,030 | 3.4 \% | 6.1 | (2.7) |


| Supplementary Sales Data |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| (Unaudited; Dollars in Millions) | FOURTH QUARTER |  |  |  |  |  |  |
|  | 2012 |  | 2011 | Percent Change |  |  |  |
|  |  |  | Total |  | tions | Currency |
| Sales to customers by geographic area |  |  |  |  |  |  |  |
| U.S. | \$ | 7,460 |  | 6,985 | 6.8 | \% | 6.8 | - |
| Europe |  | 4,603 | 4,279 | 7.6 |  | 10.4 | (2.8) |
| Western Hemisphere excluding U.S. |  | 1,941 | 1,688 | 15.0 |  | 18.7 | (3.7) |
| Asia-Pacific, Africa |  | 3,554 | 3,303 | 7.6 |  | 8.5 | (0.9) |
| International |  | 10,098 | 9,270 | 8.9 |  | 11.2 | (2.3) |
| Worldwide | \$ | 17,558 | 16,255 | 8.0 | \% | 9.3 | (1.3) |


| TWELVE MONTHS |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Percent Change |  |  |
|  | 2012 | 2011 | Total | Operations | Currency |
| \$ | 29,830 | 28,908 | 3.2 \% | 3.2 | - |
|  | 16,945 | 17,129 | (1.1) | 5.8 | (6.9) |
|  | 7,207 | 6,418 | 12.3 | 19.0 | (6.7) |
|  | 13,242 | 12,575 | 5.3 | 6.7 | (1.4) |
|  | 37,394 | 36,122 | 3.5 | 8.4 | (4.9) |
| \$ | 67,224 | 65,030 | 3.4 \% | 6.1 | (2.7) |

Johnson \& Johnson and Subsidiaries
Condensed Consolidated Statement of Earnings

| (Unaudited; in Millions Except Per Share Figures) |  |  | FOURTH QUARTER |  |
| :--- | :--- | ---: | ---: | ---: | ---: | ---: |
|  |  |  |  |  |

(1) See Reconciliation of Non-GAAP Financial Measures.

## Johnson \& Johnson and Subsidiaries

Condensed Consolidated Statement of Earnings

| (Unaudited; in Millions Except Per Share Figures) | TWELVE MONTHS |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 2012 |  |  | 2011 |  |  | Percent <br> Increase <br> (Decrease) |
|  | Amount |  | Percent to Sales | Amount |  | Percent to Sales |  |
| Sales to customers | \$ | 67,224 | 100.0 | \$ | 65,030 | 100.0 | 3.4 |
| Cost of products sold |  | 21,658 | 32.2 |  | 20,360 | 31.3 | 6.4 |
| Selling, marketing and administrative expenses |  | 20,869 | 31.0 |  | 20,969 | 32.3 | (0.5) |
| Research and development expense |  | 7,665 | 11.4 |  | 7,548 | 11.6 | 1.6 |
| In-process research and development |  | 1,163 | 1.7 |  | - | - |  |
| Interest (income) expense, net |  | 468 | 0.7 |  | 480 | 0.7 |  |
| Other (income) expense, net |  | 1,626 | 2.5 |  | 2,743 | 4.2 |  |
| Restructuring (income) expense, net |  | - | - |  | 569 | 0.9 |  |
| Earnings before provision for taxes on income |  | 13,775 | 20.5 |  | 12,361 | 19.0 | 11.4 |
| Provision for taxes on income |  | 3,261 | 4.9 |  | 2,689 | 4.1 | 21.3 |
| Net earnings |  | 10,514 | 15.6 |  | 9,672 | 14.9 | 8.7 |
| Add: Net loss attributable to noncontrolling interest |  | 339 | 0.5 |  | - | - |  |
| Net earnings attributable to Johnson \& Johnson | \$ | 10,853 | 16.1 | \$ | 9,672 | 14.9 | 12.2 |
| Net earnings per share attributable to Johnson \& Johnson (Diluted) | \$ | 3.86 |  | \$ | 3.49 |  | 10.6 |
| Average shares outstanding (Diluted) |  | 2,812.6 |  |  | 2,775.3 |  |  |
| Effective tax rate |  | 23.7 |  |  | 21.8 |  |  |


| Adjusted earnings before provision for taxes and net earnings attributable to Johnson \& Johnson (1) |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Earnings before provision for taxes on income | \$ | 18,214 | 27.1 | \$ | 17,353 | 26.7 | 5.0 |
| Net earnings attributable to Johnson \& Johnson | \$ | 14,345 | 21.3 | \$ | 13,867 | 21.3 | 3.4 |
| Net earnings per share attributable to Johnson \& Johnson (Diluted) | \$ | 5.10 |  | \$ | 5.00 |  | 2.0 |
| Effective tax rate | 21.2 \% |  |  | 20.1 \% |  |  |  |

(1) See Reconciliation of Non-GAAP Financial Measures.

## Johnson \& Johnson and Subsidiaries

Reconciliation of Non-GAAP Financial Measures

| (Dollars in Millions Except Per Share Data) | Fourth Quarter |  |  | \% Incr. / (Decr.) |  | Twelve Months |  |  | \% Incr. / (Decr.) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | 2012 | 2011 |  |  | 2012 |  | 2011 |  |
| Earnings before provision for taxes on income - as reported | \$ | 3,100 | 318 | 874.8 | \% | \$ 13,775 |  | 12,361 | 11.4 \% |
| Net litigation loss (gain) |  | 471 | 2,656 |  |  | 1,229 |  | 3,310 |  |
| In-process research and development |  | 55 | 14 |  |  | 1,163 |  | 14 |  |
| Synthes integration/transaction costs and currency related |  | 406 | 277 |  |  | 1,028 |  | 491 |  |
| Intangible asset write-downs and other adjustments |  | - | - |  |  | 909 |  | - |  |
| DePuy ASR ${ }^{\text {™ }}$ Hip program |  | 83 | 412 |  |  | 110 |  | 521 |  |
| Restructuring |  | - | (20) |  |  | - |  | 656 |  |
| Earnings before provision for taxes on income - as adjusted | \$ | 4,115 | 3,657 | 12.5 | \% | \$ 18,214 |  | 17,353 | 5.0 \% |
| Net Earnings attributable to Johnson \& Johnson - as reported | \$ | 2,567 | 218 | 1,077.5 | \% | \$ 10,853 |  | 9,672 | 12.2 \% |
| Net litigation loss (gain) |  | 371 | 2,239 |  |  | 1,052 |  | 2,745 |  |
| In-process research and development |  | 59 | 11 |  |  | 743 | (1) | 11 |  |
| Synthes integration/transaction costs and currency related |  | 306 | 338 |  |  | 899 |  | 477 |  |
| Intangible asset write-downs and other adjustments |  | - | - |  |  | 701 |  | - |  |
| DePuy ASR ${ }^{\text {m }}$ Hip program |  | 73 | 336 |  |  | 97 |  | 426 |  |
| Restructuring |  | - | (13) |  |  | - |  | 536 |  |
| Net Earnings attributable to Johnson \& Johnson - as adjusted | \$ | 3,376 | 3,129 | 7.9 | \% | \$ 14,345 |  | 13,867 | 3.4 \% |
| Diluted Net Earnings per share attributable to Johnson \& Johnson - as reported | \$ | 0.91 | 0.08 | 1,037.5 | \% | \$ 3.86 |  | 3.49 | 10.6 \% |
| Net litigation loss (gain) |  | 0.13 | 0.81 |  |  | 0.37 |  | 0.99 |  |
| In-process research and development |  | 0.02 | - |  |  | 0.27 |  | - |  |
| Synthes integration/transaction costs and currency related |  | 0.11 | 0.12 |  |  | 0.32 |  | 0.17 |  |
| Intangible asset write-downs and other adjustments |  | - | - |  |  | 0.25 |  | - |  |
| DePuy ASR ${ }^{\text {m }}$ Hip program |  | 0.02 | 0.12 |  |  | 0.03 |  | 0.16 |  |
| Restructuring |  | - | - |  |  | - |  | 0.19 |  |
| Diluted Net Earnings per share attributable to Johnson \& Johnson - as adjusted | \$ | 1.19 | 1.13 | 5.3 | \% | \$ 5.10 |  | 5.00 | 2.0 \% |

(1) Amount includes third quarter in-process research and development charge of $\$ 679 \mathrm{M}$ related to bapineuzumab IV offset by $\$ 339 \mathrm{M}$ reported as net loss attributable to noncontrolling interest

The Company believes investors gain additional perspective of underlying business trends and results by providing a measure of earnings before provision for taxes on income, net earnings and diluted net earnings per share that excludes special items in order to evaluate ongoing business operations.

## Gohnsona Gohuson

|  | REPORTED SALES vs. PRIOR PERIOD (\$MM) |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\underline{2012}$ |  | $\underline{2011}$ | \% Change |  |  | $\underline{2012}$ |  | $\underline{2011}$ | \% Change |  |  |
|  |  |  | Reported)perational ${ }^{( }$Currency | Reported)perational ${ }^{\text {( }}$ Currency |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |
| BABY CARE |  |  |  |  |  |  |  |  |  |  |  |  |
| US |  |  | \$ | 103 | 103 | 0.0\% |  |  | 0.0\% | - | \$ | 412 | 418 | -1.4\% | -1.4\% | - |
| Int\| |  | 469 |  | 465 | 0.9\% | 3.5\% | -2.6\% |  | 1,842 | 1,922 | -4.2\% | 1.1\% | -5.3\% |
| Ww |  | 572 | 568 | 0.7\% | 2.8\% | -2.1\% |  | 2,254 | 2,340 | -3.7\% | 0.6\% | -4.3\% |
| ORAL CARE |  |  |  |  |  |  |  |  |  |  |  |  |
| US |  | 165 | 173 | -4.6\% | -4.6\% | - |  | 641 | 656 | -2.3\% | -2.3\% | - |
| Int1 |  | 251 | 239 | 5.0\% | 6.6\% | -1.6\% |  | 983 | 968 | 1.5\% | 6.9\% | -5.4\% |
| ww |  | 416 | 412 | 1.0\% | 2.0\% | -1.0\% |  | 1,624 | 1,624 | 0.0\% | 3.2\% | -3.2\% |
| OTC/NUTRITIONALS |  |  |  |  |  |  |  |  |  |  |  |  |
| US |  | 356 | 370 | -3.8\% | -3.8\% | - |  | 1,424 | 1,429 | -0.3\% | -0.3\% | - |
| Int\| |  | 802 | 766 | 4.7\% | 5.7\% | -1.0\% |  | 2,930 | 2,973 | -1.4\% | 3.4\% | -4.8\% |
| Ww |  | 1,158 | 1,136 | 1.9\% | 2.6\% | -0.7\% |  | 4,354 | 4,402 | -1.1\% | 2.1\% | -3.2\% |
| SKIN CARE |  |  |  |  |  |  |  |  |  |  |  |  |
| US |  | 385 | 403 | -4.5\% | -4.5\% | - |  | 1,699 | 1,654 | 2.7\% | 2.7\% | - |
| Int1 |  | 509 | 541 | -5.9\% | -3.4\% | -2.5\% |  | 1,919 | 2,061 | -6.9\% | -2.0\% | -4.9\% |
| ww |  | 894 | 944 | -5.3\% | -3.9\% | -1.4\% |  | 3,618 | 3,715 | -2.6\% | 0.1\% | -2.7\% |
| WOMEN'S HEALTH |  |  |  |  |  |  |  |  |  |  |  |  |
| US |  | 82 | 89 | -7.9\% | -7.9\% | - |  | 336 | 439 | -23.5\% | -23.5\% | - |
| Int\| |  | 325 | 309 | 5.2\% | 9.4\% | -4.2\% |  | 1,289 | 1,353 | -4.7\% | 2.3\% | -7.0\% |
| Ww |  | 407 | 398 | 2.3\% | 5.5\% | -3.2\% |  | 1,625 | 1,792 | -9.3\% | -4.0\% | -5.3\% |
| WOUND CARE/OTHER |  |  |  |  |  |  |  |  |  |  |  |  |
| US |  | 112 | 110 | 1.8\% | 1.8\% | - |  | 534 | 555 | -3.8\% | -3.8\% | - |
| Int\| |  | 93 | 100 | -7.0\% | -8.0\% | 1.0\% |  | 438 | 455 | -3.7\% | 0.6\% | -4.3\% |
| Ww |  | 205 | 210 | -2.4\% | -2.9\% | 0.5\% |  | 972 | 1,010 | -3.8\% | -1.8\% | -2.0\% |
| TOTAL CONSUMER |  |  |  |  |  |  |  |  |  |  |  |  |
| US |  | 1,203 | 1,248 | -3.6\% | -3.6\% | - |  | 5,046 | 5,151 | -2.0\% | -2.0\% | - |
| IntI |  | 2,449 | 2,420 | 1.2\% | 3.2\% | -2.0\% |  | 9,401 | 9,732 | -3.4\% | 1.9\% | -5.3\% |
| ww | \$ | 3,652 | 3,668 | -0.4\% | 0.9\% | -1.3\% | \$ | 14,447 | 14,883 | -2.9\% | 0.5\% | -3.4\% |

See footnotes at end of schedule

| PHARMACEUTICAL SEGMENT ${ }^{(2)}$ (4) | REPORTED SALES vs. PRIOR PERIOD (SMM) |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\underline{2012}$ | $\underline{2011}$ | \% Change |  |  | $\underline{2012}$ | $\underline{2011}$ | \% Change |  |  |
|  |  |  | Reported 'perational' ${ }^{\text {' }}$ Currency |  |  |  |  | Reported 'perational' ${ }^{\text {Currency }}$ |  |  |
|  |  |  |  |  |  |  |  |  |  |  |
| IMMUNOLOGY |  |  |  |  |  |  |  |  |  |  |
| us | \$ 1,448 | 1,401 | 3.4\% | 3.4\% | - | \$ 5,972 | 5,751 | 3.8\% | 3.8\% | - |
| Intl | 528 | 395 | 33.7\% | 35.7\% | -2.0\% | 1,902 | 1,047 | 81.7\% | 86.3\% | -4.6\% |
| ww | 1,976 | 1,796 | 10.0\% | 10.4\% | -0.4\% | 7,874 | 6,798 | 15.8\% | 16.9\% | -1.1\% |
| REMICADE |  |  |  |  |  |  |  |  |  |  |
| us | 871 | 776 | 12.2\% | 12.2\% | - | 3,583 | 3,276 | 9.4\% | 9.4\% | - |
| US Exports ${ }^{(3)}$ | 347 | 437 | -20.6\% | -20.6\% | - | 1,470 | 1,797 | -18.2\% | -18.2\% | - |
| Int | 286 | 215 | 33.0\% | 34.4\% | -1.4\% | 1,086 | 419 | * | * | -4.5\% |
| ww | 1,504 | 1,428 | 5.3\% | 5.5\% | -0.2\% | 6,139 | 5,492 | 11.8\% | 12.6\% | -0.8\% |
| SIMPONI |  |  |  |  |  |  |  |  |  |  |
| us | 72 | 62 | 16.1\% | 16.1\% | - | 292 | 235 | 24.3\% | 24.3\% | - |
| Int\| | 109 | 57 | 91.2\% | 96.8\% | -5.6\% | 315 | 175 | 80.0\% | 87.5\% | -7.5\% |
| ww | 181 | 119 | 52.1\% | 54.8\% | -2.7\% | 607 | 410 | 48.0\% | 51.2\% | -3.2\% |
| STELARA |  |  |  |  |  |  |  |  |  |  |
| us | 158 | 126 | 25.4\% | 25.4\% | - | 627 | 443 | 41.5\% | 41.5\% | - |
| Int1 | 111 | 81 | 37.0\% | 40.1\% | -3.1\% | 398 | 295 | 34.9\% | 42.4\% | -7.5\% |
| ww | 269 | 207 | 30.0\% | 31.2\% | -1.2\% | 1,025 | 738 | 38.9\% | 41.9\% | -3.0\% |
| OTHER IMMUNOLOGY |  |  |  |  |  |  |  |  |  |  |
| us | - | - | - | - | - | - | - | - | - | - |
| Int1 | 22 | 42 | -47.6\% | -49.4\% | 1.8\% | 103 | 158 | -34.8\% | -33.0\% | -1.8\% |
| ww | 22 | 42 | -47.6\% | -49.4\% | 1.8\% | 103 | 158 | -34.8\% | -33.0\% | -1.8\% |
| INFECTIOUS DISEASES |  |  |  |  |  |  |  |  |  |  |
| us | 236 | 210 | 12.4\% | 12.4\% | - | 974 | 1,401 | -30.5\% | -30.5\% | - |
| Int\| | 620 | 506 | 22.5\% | 26.7\% | -4.2\% | 2,220 | 1,788 | 24.2\% | 32.1\% | -7.9\% |
| ww | 856 | 716 | 19.6\% | 22.6\% | -3.0\% | 3,194 | 3,189 | 0.2\% | 4.6\% | -4.4\% |
| INTELENCE |  |  |  |  |  |  |  |  |  |  |
| us | 46 | 45 | 2.2\% | 2.2\% | - | 176 | 163 | 8.0\% | 8.0\% | - |
| Int1 | 38 | 38 | 0.0\% | 1.7\% | -1.7\% | 173 | 151 | 14.6\% | 22.2\% | -7.6\% |
| ww | 84 | 83 | 1.2\% | 2.0\% | -0.8\% | 349 | 314 | 11.1\% | 14.8\% | -3.7\% |
| LEVAQUIN/FLOXIN |  |  |  |  |  |  |  |  |  |  |
| us | - | (6) | * | * | - | 35 | 579 | -94.0\% | -94.0\% | - |
| Int1 | 10 | 11 | -9.1\% | -10.5\% | 1.4\% | 40 | 44 | -9.1\% | -5.8\% | -3.3\% |
| ww | 10 | 5 | 100.0\% | 97.2\% | 2.8\% | 75 | 623 | -88.0\% | -87.8\% | -0.2\% |
| PREZISTA |  |  |  |  |  |  |  |  |  |  |
| us | 165 | 143 | 15.4\% | 15.4\% | - | 672 | 529 | 27.0\% | 27.0\% | - |
| Intl | 188 | 173 | 8.7\% | 12.2\% | -3.5\% | 742 | 682 | 8.8\% | 16.3\% | -7.5\% |
| ww | 353 | 316 | 11.7\% | 13.6\% | -1.9\% | 1,414 | 1,211 | 16.8\% | 21.0\% | -4.2\% |
| OTHER INFECTIOUS DISEASES |  |  |  |  |  |  |  |  |  |  |
| us | 25 | 28 | -10.7\% | -10.7\% | - | 91 | 130 | -30.0\% | -30.0\% | - |
| Int1 | 384 | 284 | 35.2\% | 40.5\% | -5.3\% | 1,265 | 911 | 38.9\% | 47.3\% | -8.4\% |
| ww | 409 | 312 | 31.1\% | 35.9\% | -4.8\% | 1,356 | 1,041 | 30.3\% | 37.7\% | -7.4\% |



|  | REPORTED SALES vs. PRIOR PERIOD (SMM) |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\underline{2012}$ | $\underline{2011}$ | \% Change |  |  | $\underline{2012}$ |  | $\underline{2011}$ | \% Change |  |  |
|  |  |  | Reported 'perational' ${ }^{\text {c }}$ Currency |  |  |  |  | Reported | erational | Currency |
| TOTAL OTHER |  |  |  |  |  |  |  |  |  |  |  |
| us | 593 | 570 | 4.0\% | 4.0\% | - |  | 2,358 |  | 2,286 | 3.1\% | 3.1\% | - |
| Int\| | 592 | 710 | -16.6\% | -15.5\% | -1.1\% |  | 2,578 | 3,099 | -16.8\% | -12.4\% | -4.4\% |
| ww | 1,185 | 1,280 | -7.4\% | -6.8\% | -0.6\% |  | 4,936 | 5,385 | -8.3\% | -5.8\% | -2.5\% |
| ACIPHEXIPARIET |  |  |  |  |  |  |  |  |  |  |  |
| us | 92 | 110 | -16.4\% | -16.4\% | - |  | 372 | 414 | -10.1\% | -10.1\% | - |
| Int1 | 94 | 144 | -34.7\% | -33.9\% | -0.8\% |  | 463 | 561 | -17.5\% | -11.8\% | -5.7\% |
| ww | 186 | 254 | -26.8\% | -26.4\% | -0.4\% |  | 835 | 975 | -14.4\% | -11.1\% | -3.3\% |
| PROCRIT/EPREX |  |  |  |  |  |  |  |  |  |  |  |
| us | 171 | 191 | -10.5\% | -10.5\% | - |  | 805 | 814 | -1.1\% | -1.1\% | - |
| Int1 | 155 | 177 | -12.4\% | -11.0\% | -1.4\% |  | 657 | 809 | -18.8\% | -13.7\% | -5.1\% |
| ww | 326 | 368 | -11.4\% | -10.7\% | -0.7\% |  | 1,462 | 1,623 | -9.9\% | -7.4\% | -2.5\% |
| OTHER |  |  |  |  |  |  |  |  |  |  |  |
| us | 330 | 269 | 22.7\% | 22.7\% | - |  | 1,181 | 1,058 | 11.6\% | 11.6\% | - |
| Int1 | 343 | 389 | -11.8\% | -10.8\% | -1.0\% |  | 1,458 | 1,729 | -15.7\% | -12.1\% | -3.6\% |
| ww | 673 | 658 | 2.3\% | 2.9\% | -0.6\% |  | 2,639 | 2,787 | -5.3\% | -3.1\% | -2.2\% |
| TOTAL PHARMACEUTICAL |  |  |  |  |  |  |  |  |  |  |  |
| us | 3,013 | 2,887 | 4.4\% | 4.4\% | - |  | 12,421 | 12,386 | 0.3\% | 0.3\% | - |
| Int1 | 3,512 | 3,207 | 9.5\% | 12.1\% | -2.6\% |  | 12,930 | 11,982 | 7.9\% | 13.6\% | -5.7\% |
| ww | \$ 6,525 | 6,094 | 7.1\% | 8.5\% | -1.4\% | \$ | 25,351 | 24,368 | 4.0\% | 6.8\% | -2.8\% |

See footnotes at end of schedule

| MEDICAL DEVICES AND DIAGNOSTICS ${ }^{(2)(4)}$ | REPORTED SALES vs. PRIOR PERIOD (\$MM) |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 2012 |  | $\underline{2011}$ | \% Change |  |  | $\underline{2012}$ |  | $\underline{2011}$ | \% Change |  |  |
|  |  |  | Reported 'perational ' Currency |  |  | Reported 'perational' ${ }^{\text {c }}$ Currency |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |
| CARDIOVASCULAR CARE |  |  |  |  |  |  |  |  |  |  |  |  |
| US | \$ | 186 | 191 | -2.6\% | -2.6\% | - |  |  | \$ | 752 | 841 | -10.6\% | -10.6\% | - |
| Intl |  | 320 | 349 | -8.3\% | -6.6\% | -1.7\% |  | 1,233 | 1,447 | -14.8\% | -11.5\% | -3.3\% |
| WW |  | 506 | 540 | -6.3\% | -5.2\% | -1.1\% |  | 1,985 | 2,288 | -13.2\% | -11.1\% | -2.1\% |
| DIABETES CARE |  |  |  |  |  |  |  |  |  |  |  |  |
| US |  | 295 | 330 | -10.6\% | -10.6\% | - |  | 1,312 | 1,312 | 0.0\% | 0.0\% | - |
| Int\| |  | 349 | 340 | 2.6\% | 5.2\% | -2.6\% |  | 1,304 | 1,340 | -2.7\% | 2.8\% | -5.5\% |
| WW |  | 644 | 670 | -3.9\% | -2.6\% | -1.3\% |  | 2,616 | 2,652 | -1.4\% | 1.4\% | -2.8\% |
| DIAGNOSTICS |  |  |  |  |  |  |  |  |  |  |  |  |
| US |  | 258 | 280 | -7.9\% | -7.9\% | - |  | 1,025 | 1,091 | -6.0\% | -6.0\% | - |
| Intl |  | 272 | 274 | -0.7\% | 1.3\% | -2.0\% |  | 1,044 | 1,073 | -2.7\% | 1.0\% | -3.7\% |
| WW |  | 530 | 554 | -4.3\% | -3.3\% | -1.0\% |  | 2,069 | 2,164 | -4.4\% | -2.6\% | -1.8\% |
| INFECTION PREVENTION/OTHER |  |  |  |  |  |  |  |  |  |  |  |  |
| US |  | 86 | 94 | -8.5\% | -8.5\% | - |  | 399 | 377 | 5.8\% | 5.8\% | - |
| Intl |  | 160 | 144 | 11.1\% | 13.6\% | -2.5\% |  | 553 | 529 | 4.5\% | 8.2\% | -3.7\% |
| WW |  | 246 | 238 | 3.4\% | 4.9\% | -1.5\% |  | 952 | 906 | 5.1\% | 7.2\% | -2.1\% |
| ORTHOPAEDICS |  |  |  |  |  |  |  |  |  |  |  |  |
| US |  | 1,246 | 775 | 60.8\% | 60.8\% | - |  | 4,144 | 3,093 | 34.0\% | 34.0\% | - |
| IntI |  | 1,142 | 678 | 68.4\% | 70.1\% | -1.7\% |  | 3,655 | 2,716 | 34.6\% | 38.7\% | -4.1\% |
| WW |  | 2,388 | 1,453 | 64.3\% | 65.1\% | -0.8\% |  | 7,799 | 5,809 | 34.3\% | 36.2\% | -1.9\% |
| SPECIALTY SURGERY |  |  |  |  |  |  |  |  |  |  |  |  |
| US |  | 326 | 327 | -0.3\% | -0.3\% | - |  | 1,297 | 1,226 | 5.8\% | 5.8\% | - |
| Int1 |  | 329 | 307 | 7.2\% | 9.5\% | -2.3\% |  | 1,229 | 1,181 | 4.1\% | 8.9\% | -4.8\% |
| WW |  | 655 | 634 | 3.3\% | 4.4\% | -1.1\% |  | 2,526 | 2,407 | 4.9\% | 7.2\% | -2.3\% |
| SURGICAL CARE |  |  |  |  |  |  |  |  |  |  |  |  |
| US |  | 618 | 639 | -3.3\% | -3.3\% | - |  | 2,415 | 2,465 | -2.0\% | -2.0\% | - |
| Int |  | 1,049 | 1,055 | -0.6\% | 1.9\% | -2.5\% |  | 4,068 | 4,172 | -2.5\% | 2.1\% | -4.6\% |
| WW |  | 1,667 | 1,694 | -1.6\% | 0.0\% | -1.6\% |  | 6,483 | 6,637 | -2.3\% | 0.6\% | -2.9\% |
| VISION CARE |  |  |  |  |  |  |  |  |  |  |  |  |
| US |  | 229 | 214 | 7.0\% | 7.0\% | - |  | 1,019 | 966 | 5.5\% | 5.5\% | - |
| Intl |  | 516 | 496 | 4.0\% | 6.1\% | -2.1\% |  | 1,977 | 1,950 | 1.4\% | 3.7\% | -2.3\% |
| WW |  | 745 | 710 | 4.9\% | 6.4\% | -1.5\% |  | 2,996 | 2,916 | 2.7\% | 4.3\% | -1.6\% |
| TOTAL MEDICAL DEVICES AND DIAGNOSTICS |  |  |  |  |  |  |  |  |  |  |  |  |
| US |  | 3,244 | 2,850 | 13.8\% | 13.8\% | - |  | 12,363 | 11,371 | 8.7\% | 8.7\% | - |
| IntI |  | 4,137 | 3,643 | 13.6\% | 15.8\% | -2.2\% |  | 15,063 | 14,408 | 4.5\% | 8.6\% | -4.1\% |
| WW | \$ | 7,381 | 6,493 | 13.7\% | 14.9\% | -1.2\% | \$ | 27,426 | 25,779 | 6.4\% | 8.7\% | -2.3\% |
|  |  |  |  |  |  |  |  |  |  |  |  |  |

* Percentage greater than 100\%
(1) Operational growth excludes the effect of currenc)
(2) Select areas (unaudited)
(3) Reported as U.S. sales
(4) Prior year amounts have been reclassified to conform to current year product disclosure

